



**MCCUTCHEON
— & HAMNER —
ATTORNEYS AT LAW**

After completing this form, please send it to our Florence office via email, fax, or the postal service. Once we receive the form, we will contact you to schedule an appointment for you to come in and finalize your documents.

2210 Helton Drive, Florence, AL 35630 • Phone (256) 333-5000 Fax (256) 349-2529

WILLS FOR WARRIORS

Client Information

Name: _____ Date: _____
Last First M.I.

Address: _____
Street Address Apartment/Unit #

_____ City State Zipcode

Phone: _____ Email: _____

Marital Status: Single; Married; Divorced; Widowed

UPON YOUR DEATH, WHO DO YOU WANT YOUR PROPERTY TO GO TO:

Spouse; Children; Spouse/Then Children; Other _____

Full legal name of **spouse**: _____
Last First M.I.

Full legal names & current ages of all **children** born or adopted by you:

Name: _____ Age: _____
Last First M.I.

Name: _____ Age: _____
Last First M.I.

Name: _____ Age: _____
Last First M.I.

Name: _____ Age: _____
Last First M.I.

Name: _____ Age: _____
Last First M.I.

Name: _____ Age: _____
Last First M.I.

Name: _____ Age: _____
Last First M.I.

What does your estate consist of?

For example: real property/house/land; personal property/cars/guns/other items of value; bank accounts/retirement accounts/other financial assets/stocks/bonds

Describe Those Items: _____

If your spouse dies before you, do you want your estate divided evenly between your then living children? Yes; No

If a child dies before you, do you want that child's share to go to their child/children (your grandchildren)? Yes; No

Who do you want to handle your Will when you die? (Personal Representative)

Spouse: _____
Last *First* *M.I.*

Child: _____
Last *First* *M.I.*

Other: _____
Last *First* *M.I.*

If that person is unable to carry out your wishes, state the name and relationship of your next choice? (Alternate)

_____ *Last* *First* *M.I.*

Are any of your beneficiaries under the age of 19? Yes; No

A. If one of your child/children is/are a minor(s) when you die, do you want that child/children's inheritance to go into a simple trust to prevent the minor child/children from spending the inheritance, until he/she is

19 years; 21 years; or 25 years

B. If one of your children or beneficiary(ies) dies before you, do you want his or her share of your estate to go to your other living children? Yes; No

C. Do you want your deceased child's share of your estate to go to his or her issue (children/grandchildren of that deceased child)? Yes; No

D. If your children are minors (under 19 years), then please state the name of the individual(s) you would like to appoint as Trustee and (to care for your children's inheritance):

Last *First* *M.I.*

(Alternate): _____

Last *First* *M.I.*

If your children are minors (under 19 years), then please state the name of the individual(s) you would like to recommend for guardianship (to care for your children):

Last *First* *M.I.*

(Alternate): _____

Last *First* *M.I.*

Excluded/Omitted:

Do you want to **exclude/omit** any individuals from your will? Yes; No

If yes, then state Full Name of Each Person(s) to be **excluded/omitted**:

Last *First* *M.I.*

Last *First* *M.I.*

Specific Bequests:

Do you want to make any specific bequests? (For example: my wedding ring to my daughter or my gold watch to my nephew)? If so, then state:

Item: _____

(Ex. Ring, Watch, Etc.) *Last* *First* *M.I.*

Item: _____

(Ex. Ring, Watch, Etc.) *Last* *First* *M.I.*

Item: _____

(Ex. Ring, Watch, Etc.) *Last* *First* *M.I.*

Item: _____

(Ex. Ring, Watch, Etc.) *Last* *First* *M.I.*